

# Office Automatisierung mit Python



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Image: Dall-E 3

# Warum Office Automatisierung? Warum Python

## Automatisierung

- Die verschiedenen Office Formate sind allgegenwärtig.
  - Als Datenquellen
  - Als Arbeitsergebnisse
- Viele Tätigkeit wiederholen sich.

## Python

- Python ist leichtgewichtig genug, um schnell Ergebnisse zu liefern
  - Speziell für interne Prozesse, die nützlich, nicht nötig sind.
- Es gibt eine Reihe von hilfreichen Modulen zum Umgang mit Office Formaten und für Datenmanipulation, Analyse, etc.



# Was ist Office Automatisierung?

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## ▸ Formate:

- Excel
- Powerpoint
- Docx
- PDF

## ▸ Aufgaben:

- Lesen: Extraktion von Texten oder strukturieren Daten
- Schreiben: Erstellung von neuen Dokumenten
- Ändern: Einfügen von Inhalten
- Transformieren: Umwandeln in andere Formate

# Ziel des Vortrags

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- Überblick der Technik: Welche Module gibt es, was leisten sie
- Gefühl für die APIs: Speziell die Office Open XML Module spiegeln die Annahmen des Dokumentenformats.
- NICHT: Detaillierte Darstellung konkreter Szenarien. Details werden schnell aufwendig und zeitraubend.



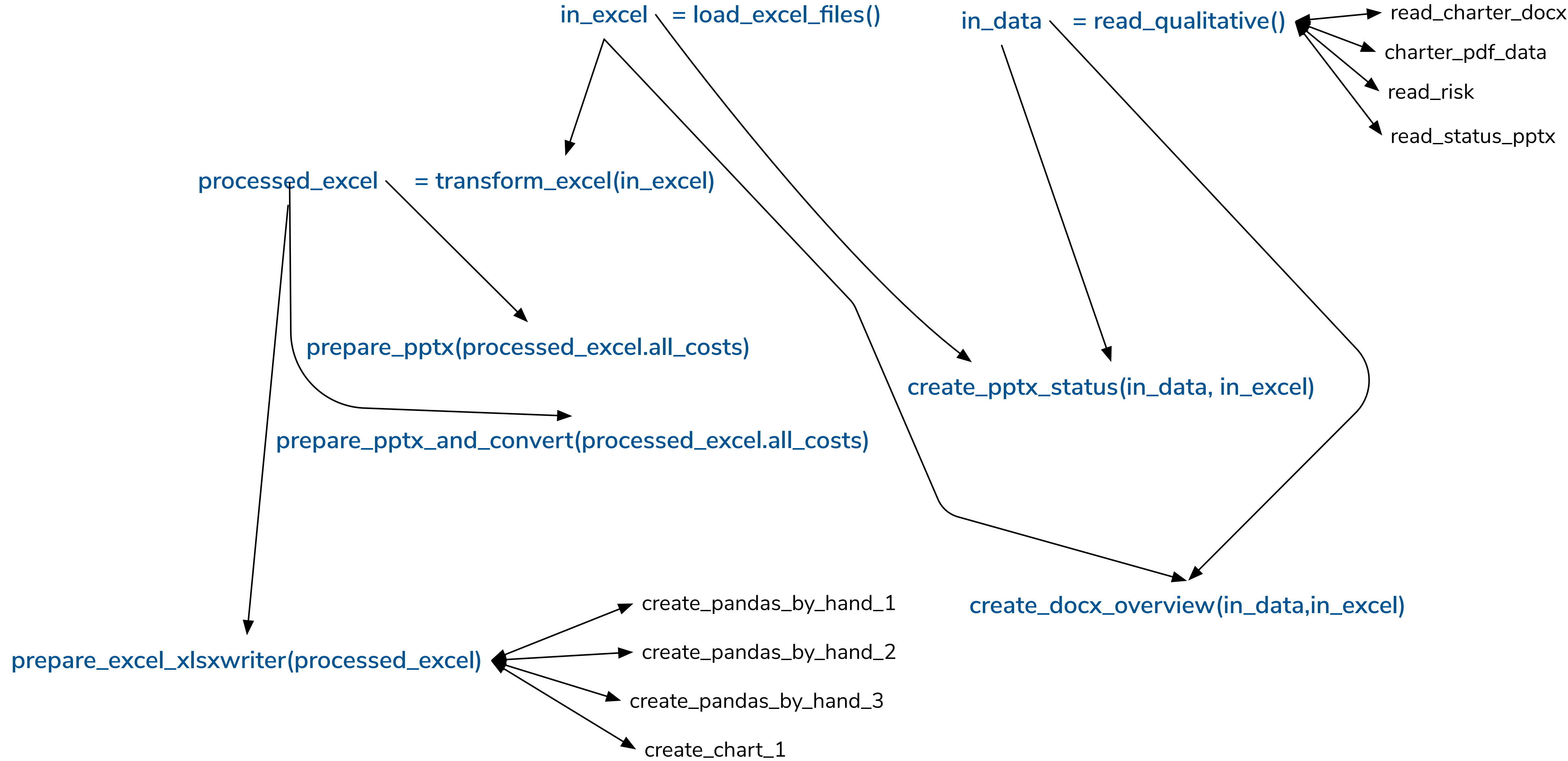
# Python Module

	XLSX	DOCX	PPTX	PDF
Lesen / Datenextraktion	openpyxl / xlswrw	python-docx	python-pptx	PyPDF
Erstellen	openpyxl / xlswrw	python-docx	python-pptx	reportlab / LaTeX / pandoc (*)
Ändern	openpyxl / xlswrw	python-docx	python-pptx	
Transformieren	openoffice headless	openoffice headless	openoffice headless	pdfrw

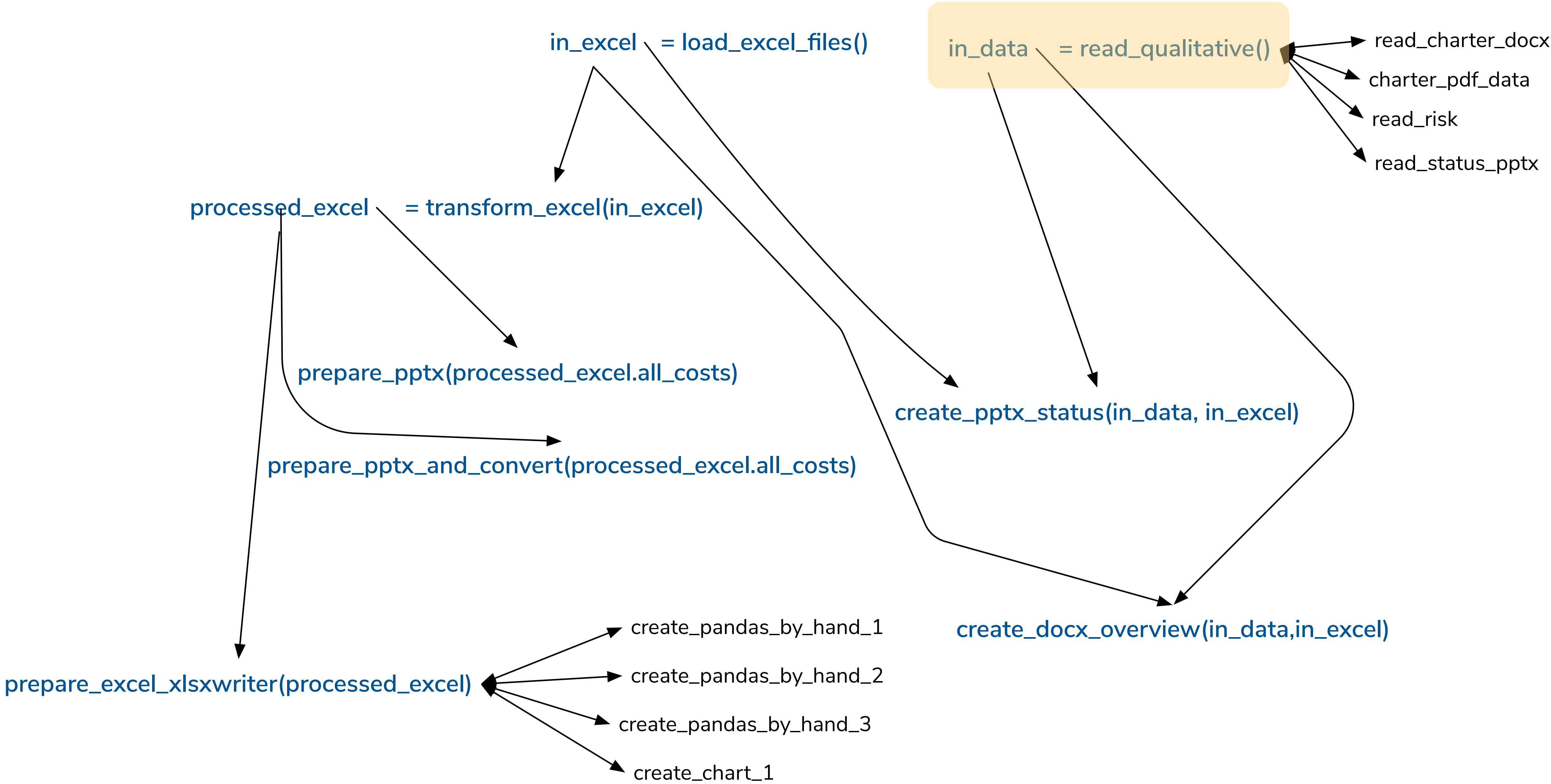
(\*) hier nicht behandelt

# Beispielprogramme

► Motto: Nicht schön, aber viel



# Datenbereitstellung - Qualitative Daten





# Datenbereitstellung - Qualitative Daten

```
def read_qualitative():  
    charter_docx_data = read_charter_docx(in_fp("project_charter.docx"))  
    charter_pdf_data = read_charter_pdf(in_fp("project_charter.pdf"))  
    risk_data = read_risk(in_fp("project_risks.xlsx", ))  
    project_status_pptx = read_status_pptx(in_fp("project_status.pptx"))  
  
    result = InData(charter_pdf_data, risk_data, project_status_pptx)  
  
return result
```

# read\_charter\_docx() - Beispieldokument

<b>Project Name: Kaffee kochen</b>	<b>Project Number: 3141</b>
<b>Date: 2022-10-07</b>	<b>Revision Number: 1</b>



<b>1. PROJECT GOALS</b>
<i>Der Kaffee in der Kantine muss besser werden.</i>
<b>2. DELIVERABLES</b>
Espresso und Filterkaffee von akzeptabler Qualität mit weniger als 10% Kaffeesatz
<b>3. SCOPE DEFINITION</b>
<i>Auswahl und Anschaffung einer Kaffeemaschine Erwerb von 2Kg Arabica Kaffee NICHT enthalten ist die Beschaffung von Sojamilch.</i>
<b>4. PROJECT MILESTONES</b>
<ul style="list-style-type: none"> <li>• Kaffee kaufen</li> <li>• Kaffee machen</li> <li>• Kaffee trinken</li> </ul>
<b>5. ASSUMPTIONS, CONSTRAINTS &amp; DEPENDENCIES</b>

*Keine Teetrinker im Projekt.*

<b>6. RELATED DOCUMENTS</b>												
<i>Reference any related documents that were used to define scope and assumptions – e.g., RFQ, RFP, Sales Proposal, etc.</i>												
<b>7. PROJECT ORGANIZATIONAL STRUCTURE</b>												
<i>Identify the key stakeholders and team members by function, <u>name</u> and role.</i>												
<table border="1"> <thead> <tr> <th>Function</th> <th>Name</th> <th>Role</th> </tr> </thead> <tbody> <tr> <td>Kaffeeröster</td> <td>Katrin Kaffee</td> <td>PM</td> </tr> <tr> <td>Wasserentkalker</td> <td>Klaus Kaffee</td> <td>DEV</td> </tr> <tr> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	Function	Name	Role	Kaffeeröster	Katrin Kaffee	PM	Wasserentkalker	Klaus Kaffee	DEV			
Function	Name	Role										
Kaffeeröster	Katrin Kaffee	PM										
Wasserentkalker	Klaus Kaffee	DEV										
<b>8. PROJECT AUTHORIZATION</b>												
<table border="1"> <tr> <td>Approved by:</td> <td>Business Manager</td> <td>Date</td> </tr> <tr> <td>Approved by:</td> <td>Project Manager</td> <td>Date</td> </tr> </table>	Approved by:	Business Manager	Date	Approved by:	Project Manager	Date						
Approved by:	Business Manager	Date										
Approved by:	Project Manager	Date										

# read\_charter\_docx() - Code

```
} def read_charter_docx(fp):  
    doc_result = docx2python(fp).document  
    po = doc_result[1][0][0][0]  
    ms = doc_result[3][7][0]  
    ms = [v.replace('--\t', '') for v in ms if v]  
}  
    return {  
        'ms': ms,  
        'po': po  
    }  
}
```



# read\_charter\_pdf() - Code

```
def read_charter_pdf(fp):
    texts = []
    with open(fp, 'rb') as inf:
        pdf = PyPDF2.PdfFileReader(inf)
        for i in range(0, pdf.numPages):
            page = pdf.getPage(i)
            texts.append(page.extractText())
    texts = " ".join(texts)

    rx = r"Project Name:(.*?)Project Number:"
    po = re.search(rx, texts)
    po = po.group(1).strip()

    ms = texts.split("PROJECT MILESTONES ")[1].split("5. ASSUMPTIONS, CONSTRAINTS & DEPENDENCIES")[0]
    ms = [v.strip() for v in ms.split(" • ") if v.strip()]
    return {
        'ms': ms,
        'po': po
    }
```

# read\_risk() - Beispieldokument

## RISK MANAGEMENT LOG

Project Name:		Kaffee Kochen				
Project Manager Name:		Ernst Espresso				
Project Description:		Kaufen, Kochen, Trinken				
ID	Current Status	Risk Impact	Probability of Occurrence	Risk Map	Risk Description	Project Impact
1	Open	High	Low	Yellow	Unsere Kaffeemaschine explodiert	Wir müssen Tee trinken
2	Open	Medium	Medium	Yellow	Kaffee wird Teurer	Blümchenkaffee

# read\_risk() - Code

```
}def read_risk(fp):
}   def get_valus(ws):
}       result = []
}       for row in ws.iter_rows(min_row=6, max_row=ws.max_row, min_col=2, max_col=6):
}           row_result = []
}           for cell in row:
}               v = cell.value
}               if v is None:
}                   return result
}               row_result.append(v)
}           result.append(row_result)
}       return result

result = []
wb = openpyxl.load_workbook(fp)
ws = wb['Risk_Tracking_Log']

vals = get_valus(ws)
}for val in vals:
}   del val[3]
}   result.append({k: v for k, v in zip(['status', 'impact', 'prob', 'text'], val)})
}return result
```



# read\_status\_pptx() - Beispieldokument

## Overall Project Status Report

UNIVERSITY OF TASMANIA

Project Name

dd/mm/yy



### Key achievements in the last [week]

- [Detail the key achievements in the last period]

### Key actions planned for the next [two weeks]

- [Detail the key actions planned for the next period of work]

### Key risks / issues / scope changes

- [Detail key risks and issues]

Project Metrics	Status	Overall Status: <span style="color: green; font-size: 24px;">G</span>
Budget	<span style="color: orange;">O1</span>	
Schedule	<span style="color: green;">G2</span>	
Risk Management	<span style="color: green;">G3</span>	
Stakeholder Management	<span style="color: red;">R4</span>	

Project milestones *	Target date	Expected completion	Status
	<u>dd/mm/yy</u>	dd/mm/yy	✓
	dd/mm/yy	dd/mm/yy	<span style="color: green;">G</span>
	dd/mm/yy	dd/mm/yy	<span style="color: green;">G</span>
	<u>dd/mm/yy</u>	<u>dd/mm/yy</u>	<span style="color: green;">G</span>

### Stakeholder Management Issues

- [Any key stakeholder issues]

### Key Discussion Areas

- [Key discussion areas]

Legend: Major issues R Some issues O Satisfactory G

Internal document not for distribution

# read\_status\_pptx() - Code

```
def read_status_pptx(fp):  
    def get_color_name(rgp):...  
  
    def get_status_shapes(shapes):...  
  
    shapes = []  
    prs = Presentation(fp)  
    slide = prs.slides[0]  
    for shape in slide.shapes:  
        if shape.has_text_frame:  
            shapes.append([shape, pu.Emu(shape.left).cm, pu.Emu(shape.top).cm])  
  
    status_shapes = get_status_shapes(shapes)  
    return status_shapes
```

# read\_status\_pptx() - Code (2)

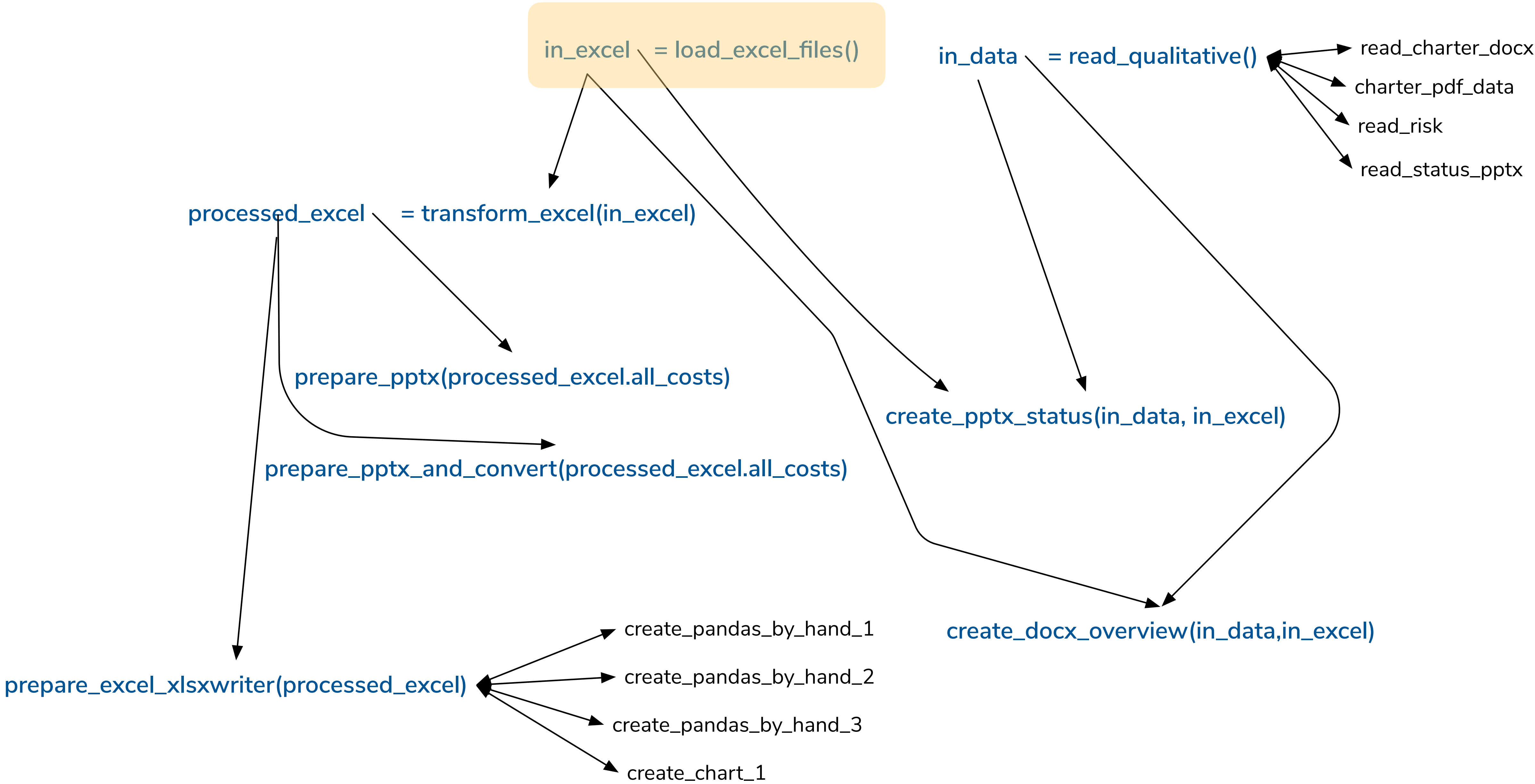
```
def get_status_shapes(shapes):
    result = {}
    coords = [
        ['Budget', 19.495941666666667, 3.853822222222222],
        ['Risk', 19.479947222222222, 5.203886111111111],
        ['Stakeholder', 19.487525, 5.960566666666667],
        ['Schedule', 19.479936111111112, 4.492372222222222]
    ]

    for coord in coords:
        temp = []
        for shape in shapes:
            dist = math.sqrt(((shape[1] - coord[1]) ** 2) + ((shape[2] - coord[2]) ** 2))
            temp.append([shape, dist])
        best_match = sorted(temp, key=lambda v: v[1])[0]
        best_shape = best_match[0][0]
        result[coord[0]] = get_color_name(best_shape.fill.fore_color.rgb)

    return result
```



# Datenbereitstellung - Qualitative Daten



# load\_excel\_files() - Code

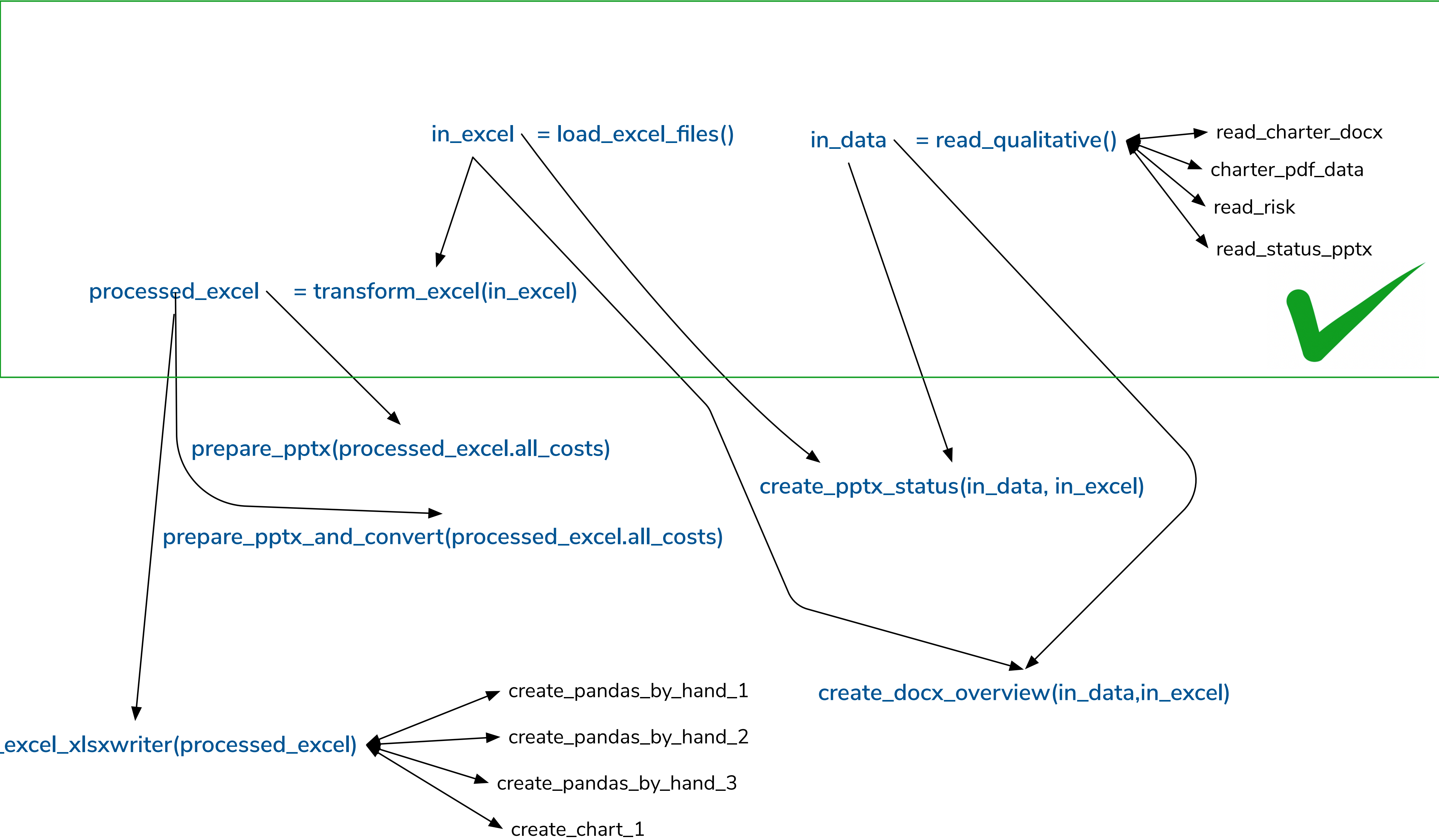
```
def load_excel_files():  
    df_times = pd.read_excel(in_fp("project_hours.xlsx"))  
    df_expenses = pd.read_excel(in_fp("project_expenses.xlsx"))  
    df_expenses.rename({"Amount": "Cost"}, axis="columns", inplace=True)  
    df_rates = pd.read_excel(in_fp("project_rates.xlsx"))  
    result = ExcelData(df_times, df_expenses, df_rates)  
    return result
```

# transform\_excel\_files() - Code

```
def transform_excel(inexcel):
    df_times_rate = inexcel.hours.merge(inexcel.rates, how="outer", on="Person")
    times_diff = df_times_rate["TimeStop"] - df_times_rate["TimeStart"]
    df_times_rate["Cost"] = times_diff * df_times_rate["Rate"]
    df_times_cost_pivot = df_times_rate.pivot_table(
        values="Cost", index=["Project", "Person"]).reset_index()
    df_times_cost_pivot["Cost Type"] = "hours"
    df_expenses_pivot = inexcel.expenses.pivot_table(
        values="Cost", index=["Project", "Person"]).reset_index()
    df_expenses_pivot["Cost Type"] = "expenses"
    df_all_costs = pd.concat([df_expenses_pivot, df_times_cost_pivot], sort=True)

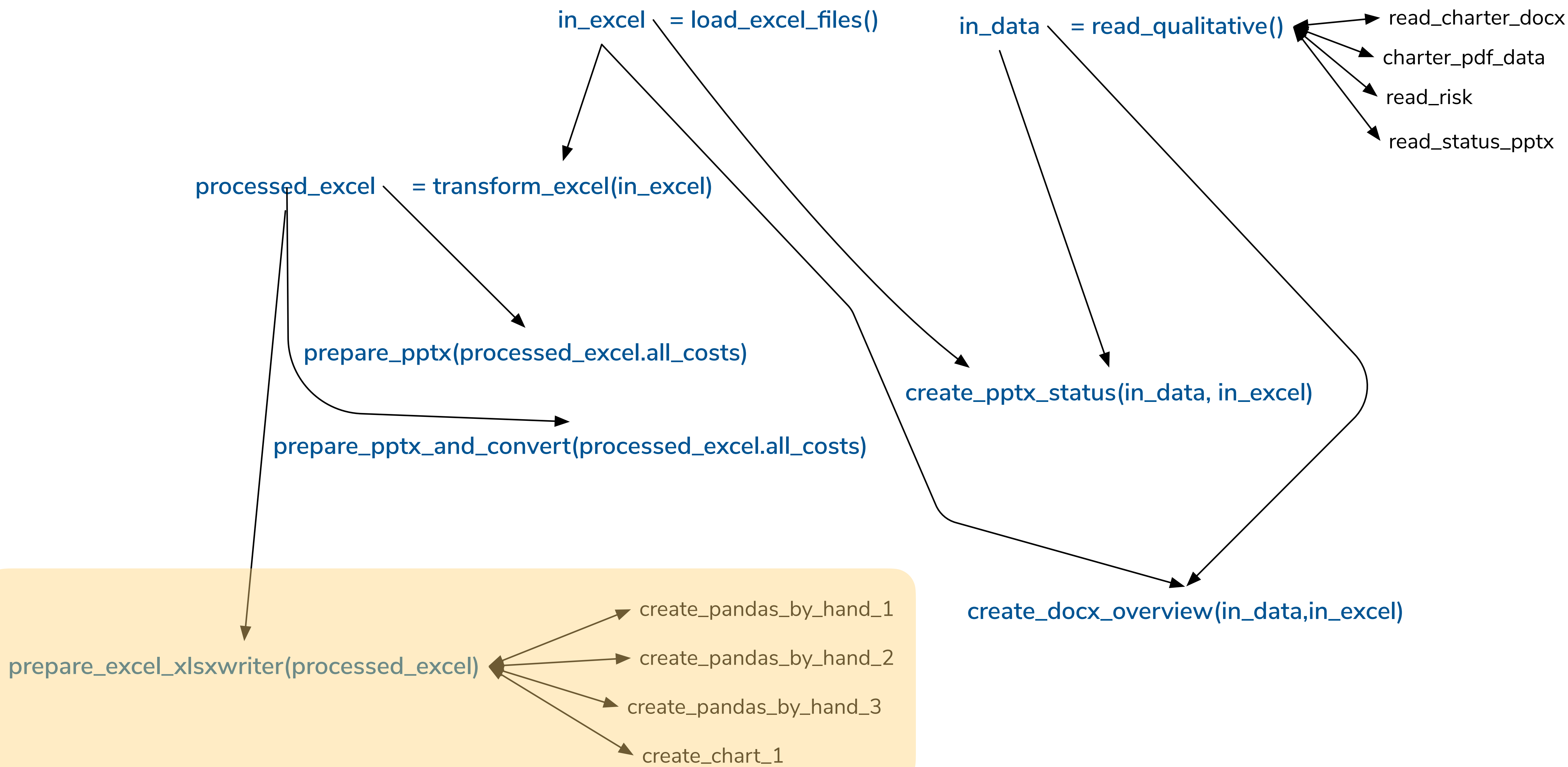
    result = ExcelResults(df_times_cost_pivot, df_expenses_pivot, df_all_costs)
    return result
```

# Wo wir sind





# Excel Dateien Erstellen



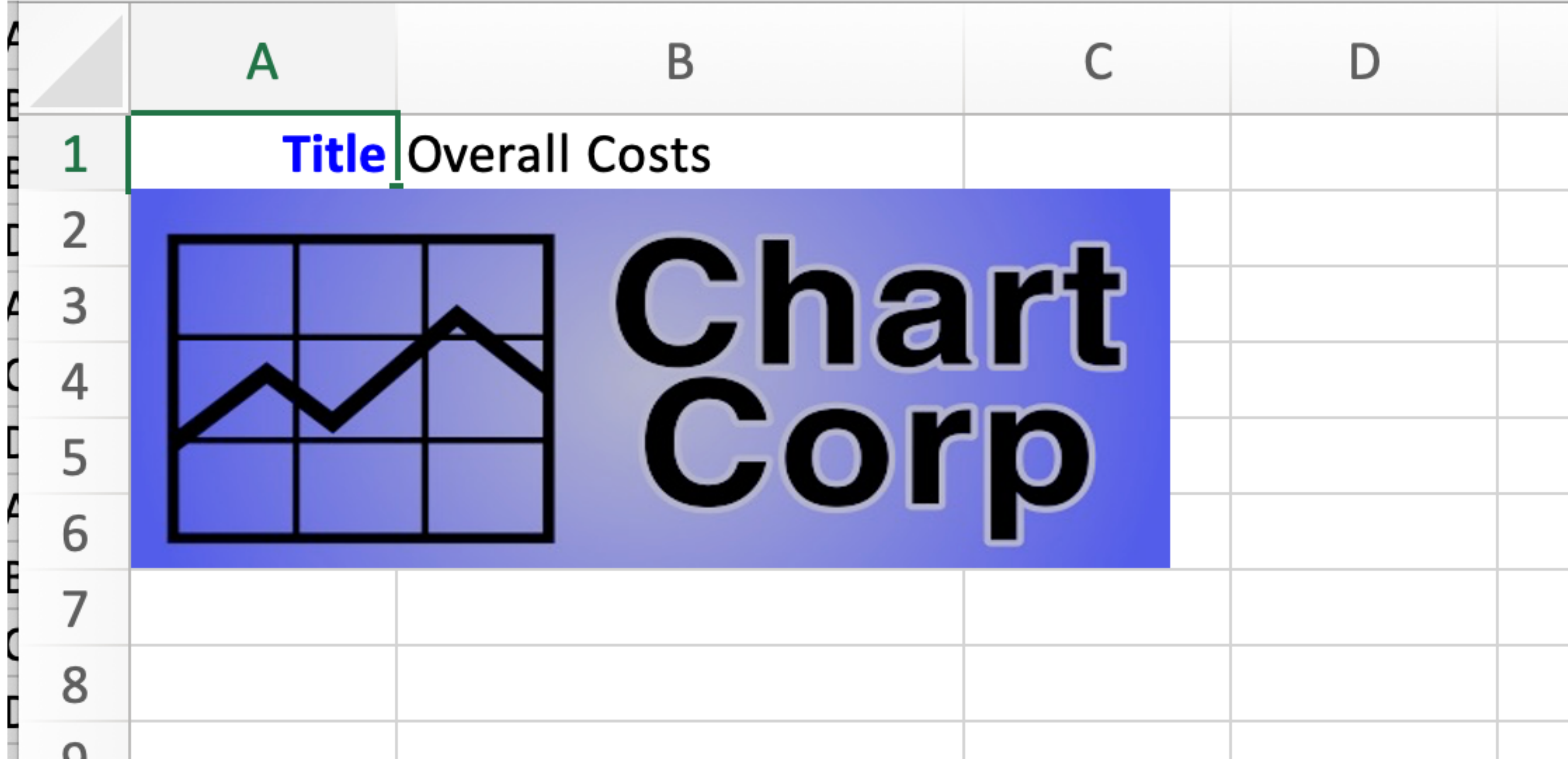
# prepare\_excel\_xlsxwriter() - Code

```
def prepare_excel_xlsxwriter(excel_data):  
    export_to_xlsx_sheets(excel_data)  
    create_sheets_from_pandas_intro(excel_data)  
    writer = pd.ExcelWriter(out_fp('numbers.xlsx'), engine='xlsxwriter')  
    workbook = writer.book  
    create_pandas_by_hand_1(workbook, "All Costs", excel_data.all_costs)  
    create_pandas_by_hand_2(workbook, "All Costs 2", excel_data.all_costs)  
    create_pandas_by_hand_3(workbook, "All Costs 3", excel_data.all_costs)  
    create_chart_1(workbook, "Sheet with Chart 1", excel_data.all_costs)  
    writer.close()
```

# export\_to\_xlsx\_sheets() - Code

```
def export_to_xlsx_sheets(excel_data):  
    writer = pd.ExcelWriter(out_fp('simple_numbers.xlsx'), engine='xlsxwriter')  
    excel_data.all_costs.to_excel(writer, index=False, sheet_name='df_all_costs')  
    excel_data.expenses_pivot.to_excel(writer, index=False, sheet_name='df_expenses_pivot')  
    excel_data.times_cost_pivot.to_excel(writer, index=False, sheet_name='df_times_cost_pivot')  
    writer.close()
```

# create\_sheets\_from\_pandas\_intro() - Ergebnis





# create\_sheets\_from\_pandas\_intro() - Code

```
def create_sheets_from_pandas_intro(excel_data):
    writer = pd.ExcelWriter(out_fp('simple_intro.xlsx'), engine='xlsxwriter')
    workbook = writer.book
    create_introsheet(workbook)
    excel_data.all_costs.to_excel(writer, index=False,
                                   sheet_name='df_all_costs')
    excel_data.expenses_pivot.to_excel(writer, index=False,
                                       sheet_name='df_expenses_pivot')
    excel_data.expenses_pivot.to_excel(writer, index=False)
    excel_data.times_cost_pivot.to_excel(writer, index=False, sheet_name='df_times_cost_pivot')
    writer.close()
```

# create\_sheets\_from\_pandas\_intro() - Code

```
def create_introsheet(workbook):  
    introsheet = workbook.add_worksheet("Introduction")  
    bold = workbook.add_format(  
        {'bold': True, "align": "right", "font_color": "blue"})  
    introsheet.write(0, 0, 'Title', bold)  
    intro_text = 'Overall Costs'  
    introsheet.write(0, 1, 'Overall Costs')  
    introsheet.set_column(1, 1, len(intro_text) + 5)  
    introsheet.insert_image(1, 0, asset_fp("logo.jpg"),  
        {'x_scale': 0.5, 'y_scale': 0.5})
```

# create\_pandas\_by\_hand\_1() - Ergebnis

Cost	Cost Type	Person	Project
20	expenses	Anna	Kaffee Auswählen
10	expenses	Ben	Kaffee Auswählen
15	expenses	Cato	Kaffee Auswählen
20	expenses	Anna	Kaffee Kaufen
2,5	expenses	Ben	Kaffee Kaufen
5	expenses	Cato	Kaffee Kaufen
50	expenses	Anna	Kaffee Kochen
2	expenses	Cato	Kaffee Kochen
20	expenses	Ben	Kaffee Mahlen
30	expenses	Ben	Kaffee Trinken
845	hours	Anna	Aufwischen
385	hours	Ben	Aufwischen
770	hours	Ben	Kaffee Auswählen
953,3333	hours	Daniele	Kaffee Auswählen
130	hours	Anna	Kaffee Kaufen
385	hours	Cato	Kaffee Kaufen
563,3333	hours	Daniele	Kaffee Kaufen
823,3333	hours	Anna	Kaffee Kochen



# create\_pandas\_by\_hand\_1() - Code

```
def create_pandas_by_hand_1(workbook, sheet_title, dataframe):  
    sheet = workbook.add_worksheet(sheet_title)  
    sheet.write_row(0, 0, dataframe.columns)  
    for i, row in enumerate(dataframe.values):  
        sheet.write_row(i + 1, 0, row)
```



# create\_pandas\_by\_hand\_2() - Ergebnis

Cost	Cost Type	Person	Project
20	expenses	Anna	Kaffee Auswählen
10	expenses	Ben	Kaffee Auswählen
15	expenses	Cato	Kaffee Auswählen
20	expenses	Anna	Kaffee Kaufen
2,5	expenses	Ben	Kaffee Kaufen
5	expenses	Cato	Kaffee Kaufen
50	expenses	Anna	Kaffee Kochen
2	expenses	Cato	Kaffee Kochen
20	expenses	Ben	Kaffee Mahlen
30	expenses	Ben	Kaffee Trinken
<b>845</b>	hours	Anna	Aufwischen
385	hours	Ben	Aufwischen
<b>770</b>	hours	Ben	Kaffee Auswählen
<b>953,333333</b>	hours	Daniele	Kaffee Auswählen
130	hours	Anna	Kaffee Kaufen
385	hours	Cato	Kaffee Kaufen
563,333333	hours	Daniele	Kaffee Kaufen
<b>823,333333</b>	hours	Anna	Kaffee Kochen
<b>770</b>	hours	Ben	Kaffee Kochen
440	hours	Cato	Kaffee Kochen
<b>693,333333</b>	hours	Daniele	Kaffee Kochen
<b>823,333333</b>	hours	Anna	Kaffee Mahlen
660	hours	Ben	Kaffee Mahlen

# create\_pandas\_by\_hand\_2() - Code

```
def create_pandas_by_hand_2(workbook, sheet_title, dataframe):
    sheet = workbook.add_worksheet(sheet_title)
    large_text = workbook.add_format({'bold': True, "font_size": 14})
    red_bold = workbook.add_format({'bold': True, "font_color": "red"})
    sheet.write_row(0, 0, dataframe.columns, large_text)

    for i, header in enumerate(dataframe.columns):
        sheet.set_column(i, i, len(header) * 1.2 + 5)

    percentile75 = dataframe["Cost"].describe()["75%"]
    for i, row in enumerate(dataframe.values):
        for i2, value in enumerate(row):
            if i2 == 0:
                if value > percentile75:
                    sheet.write_number(i + 1, i2, value, red_bold)
                else:
                    sheet.write_number(i + 1, i2, value)
            else:
                sheet.write_string(i + 1, i2, value)
```



# create\_pandas\_by\_hand\_3() - Ergebnis

Cost	Cost Typ	Person	Project
20,	expenses	Anna	Kaffee Auswählen
10,	expenses	Ben	Kaffee Auswählen
15,	expenses	Cato	Kaffee Auswählen
20,	expenses	Anna	Kaffee Kaufen
2,5	expenses	Ben	Kaffee Kaufen
5,	expenses	Cato	Kaffee Kaufen
50,	expenses	Anna	Kaffee Kochen
2,	expenses	Cato	Kaffee Kochen
20,	expenses	Ben	Kaffee Mahlen
30,	expenses	Ben	Kaffee Trinken
845,	hours	Anna	Aufwischen
385,	hours	Ben	Aufwischen
770,	hours	Ben	Kaffee Auswählen
953,3	hours	Daniele	Kaffee Auswählen
130,	hours	Anna	Kaffee Kaufen
385,	hours	Cato	Kaffee Kaufen
563,3	hours	Daniele	Kaffee Kaufen
823,3	hours	Anna	Kaffee Kochen
770,	hours	Ben	Kaffee Kochen
440,	hours	Cato	Kaffee Kochen
693,3	hours	Daniele	Kaffee Kochen
823,3	hours	Anna	Kaffee Mahlen

# create\_pandas\_by\_hand\_3() - Code

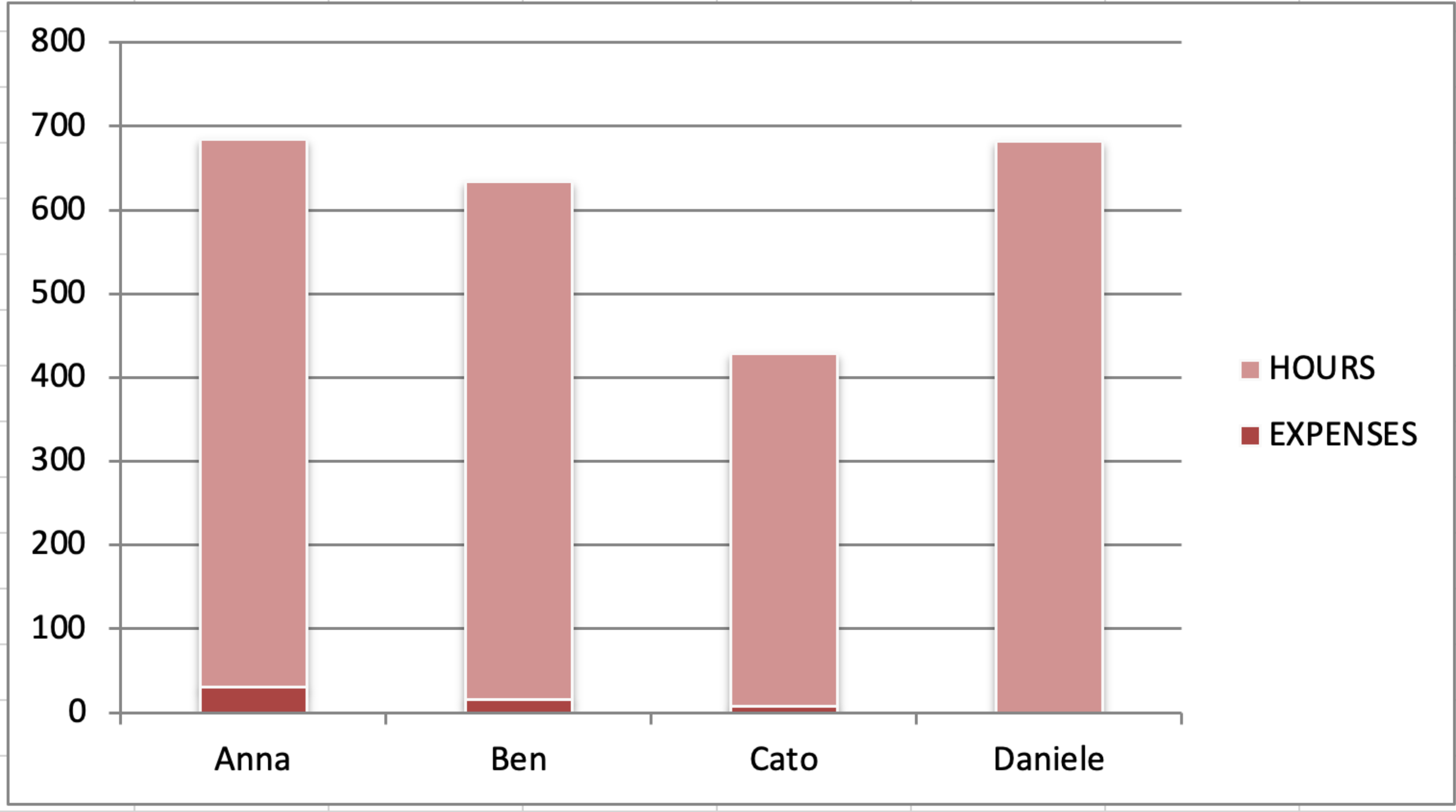
```
def create_pandas_by_hand_3(workbook, sheet_title, dataframe):
    num_format = workbook.add_format({'num_format': "####.#"})
    sheet = workbook.add_worksheet(sheet_title)
    n_rows, n_cols = dataframe.shape
    columns_desc = [{"header": v} for v in dataframe.columns]
    sheet.add_table(0, 0, n_rows, n_cols - 1, {"data": dataframe.values,
                                              "columns": columns_desc})
    sheet.set_column(0, 0, 10, num_format)

    conditional_options = {
        'type': '3_color_scale',
        "min_color": "green",
        "mid_color": "yellow",
        "max_color": "red"
    }
    sheet.conditional_format(1, 0, n_rows, 0, conditional_options)
```



# create\_chart\_1() - Ergebnis

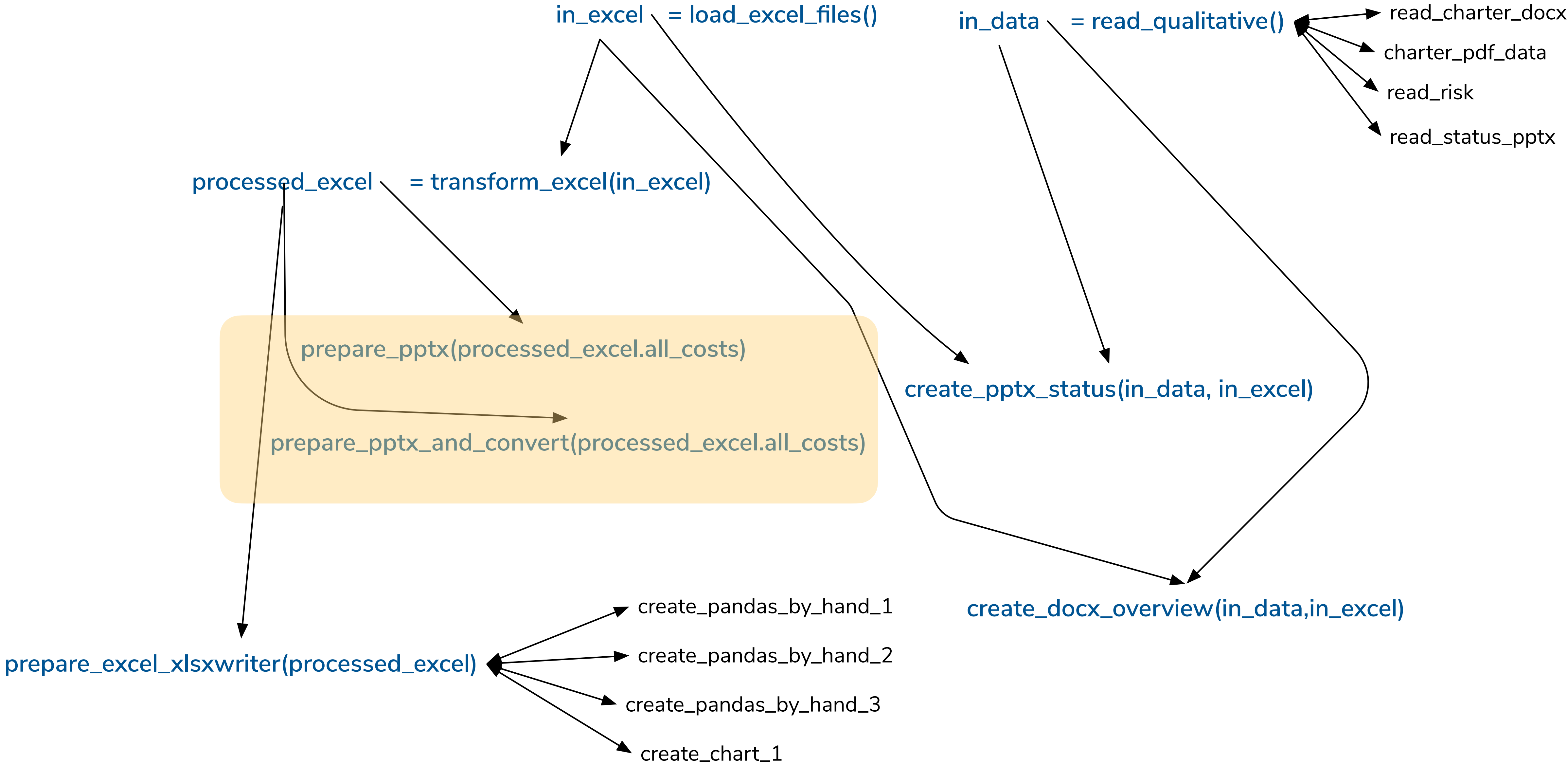
PERSON	EXPENSES	HOURS					
Anna	30	654,3333					
Ben	15,625	618,2					
Cato	7,333333	421,6667					
Daniele	0	682,5					



# create\_chart\_1() - Code

```
def create_chart_1(workbook, sheet_title, df_all_costs):
    sheet = workbook.add_worksheet(sheet_title)
    df_chart = df_all_costs.pivot_table(
        values="Cost", index="Person", columns="Cost Type").fillna(0)
    df_chart.reset_index(inplace=True)
    sheet.write_row(0, 0, [s.upper() for s in df_chart.columns])
    sheet.write_column(1, 0, df_chart['Person'])
    sheet.write_column(1, 1, df_chart['expenses'])
    sheet.write_column(1, 2, df_chart['hours'])
    chart = workbook.add_chart({'type': 'column', 'subtype': 'stacked'})
    chart.set_style(12)
    nrows = df_chart.shape[0]
    for i in [1, 2]:
        chart.add_series({
            'name': [sheet.get_name(), 0, i],
            'categories': [sheet.get_name(), 1, 0, nrows, 0],
            'values': [sheet.get_name(), 1, i, nrows, i]})
    sheet.insert_chart('A8', chart, {'x_offset': 25, 'y_offset': 10})
```

# Powerpoint Dateien erstellen





# Die Ergebnisse

## Introduction

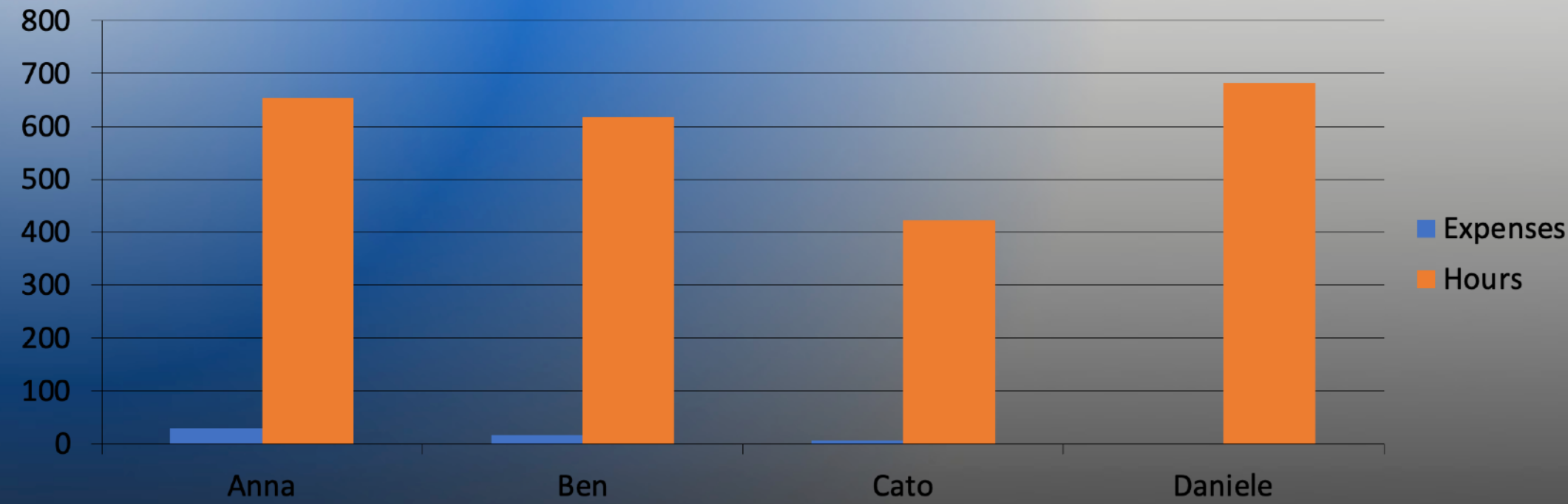
A Short but meaningful text for the slide



## Data Table

Cost	Cost Type	Person	Project
20.0	expenses	Anna	Kaffee Auswählen
10.0	expenses	Ben	Kaffee Auswählen
15.0	expenses	Cato	Kaffee Auswählen
20.0	expenses	Anna	Kaffee Kaufen
2.5	expenses	Ben	Kaffee Kaufen
5.0	expenses	Cato	Kaffee Kaufen
50.0	expenses	Anna	Kaffee Kochen
2.0	expenses	Cato	Kaffee Kochen
20.0	expenses	Ben	Kaffee Mahlen
30.0	expenses	Ben	Kaffee Trinken
845.0	hours	Anna	Aufwischen
385.0	hours	Ben	Aufwischen
770.0	hours	Ben	Kaffee Auswählen

## Charts





# prepare\_pptx() - Code 1

```
} def prepare_pptx(df_all_costs):  
    presentation = pptx.Presentation(asset_fp("template.pptx"))  
  
    slide = create_slide(presentation, "Introduction")  
    create_intro_slide_with_graphic(slide)  
  
    slide = create_slide(presentation, "Data Table")  
    create_table_slide(df_all_costs, slide)  
  
    slide = create_slide(presentation, "Charts")  
    create_chart_slide(df_all_costs, slide)  
  
} presentation.save(out_fp('test.pptx'))
```

# prepare\_pptx() - Code 2

```
} def create_slide(presentation, title):  
    layout = presentation.slide_layouts[5]  
    slide = presentation.slides.add_slide(layout)  
    if title is not None:  
        slide_title = slide.shapes.title  
        slide_title.text = title  
    return slide
```

## Introduction

A Short but meaningful text for the slide





# prepare\_pptx() - Code Einführung

```
def create_intro_slide_with_graphic(slide):  
    from pptx.util import Inches  
    left = width = height = Inches(1)  
    top = Inches(2)  
    textBox = slide.shapes.add_textbox(left, top, width, height)  
    tf = textBox.text_frame  
    tf.text = "A Short but meaningful text for the slide"  
    top = Inches(4)  
    slide.shapes.add_picture(asset_fp("logo.jpg"), left, top)
```

# prepare\_pptx() - Ergebnis Tabelle

## Data Table

Cost	Cost Type	Person	Project
20.0	expenses	Anna	Kaffee Auswählen
10.0	expenses	Ben	Kaffee Auswählen
15.0	expenses	Cato	Kaffee Auswählen
20.0	expenses	Anna	Kaffee Kaufen
2.5	expenses	Ben	Kaffee Kaufen
5.0	expenses	Cato	Kaffee Kaufen
50.0	expenses	Anna	Kaffee Kochen
2.0	expenses	Cato	Kaffee Kochen
20.0	expenses	Ben	Kaffee Mahlen
30.0	expenses	Ben	Kaffee Trinken
845.0	hours	Anna	Aufwischen
385.0	hours	Ben	Aufwischen
770.0	hours	Ben	Kaffee Auswählen

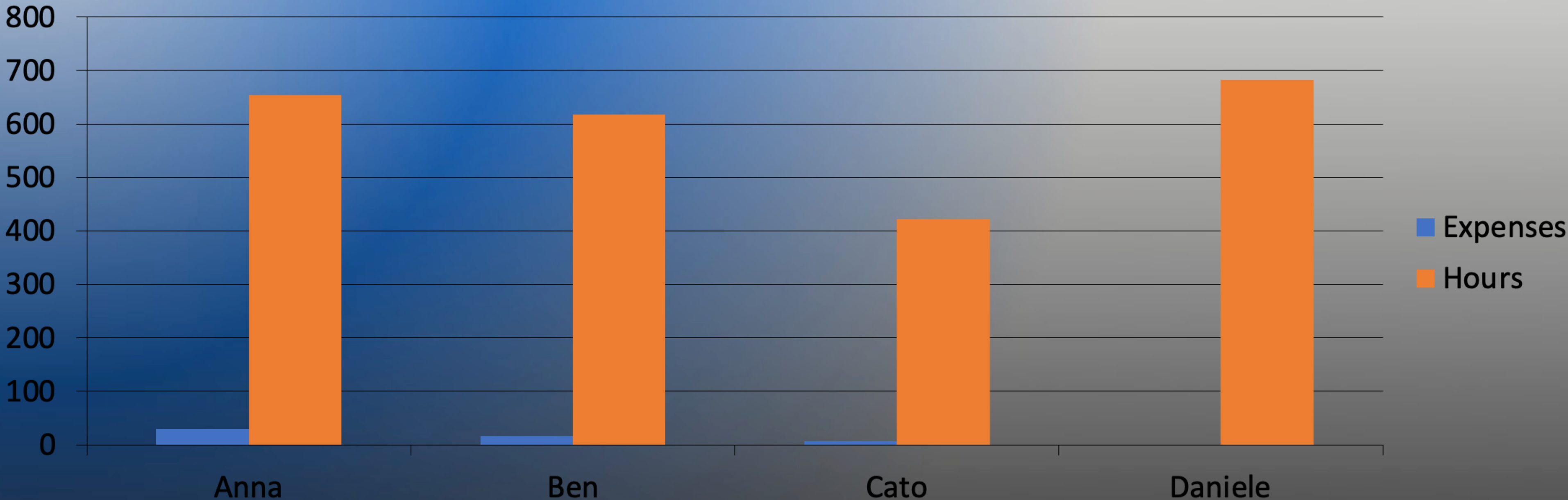
# prepare\_pptx() - Code Tabelle

```
def create_table_slide(df_all_costs, slide):  
    table_left = Inches(1)  
    table_top = Inches(2)  
    table_width = Inches(12)  
    table_height = Inches(4)  
    pd2ppt.df_to_table(slide, df_all_costs, table_left, table_top,  
                      table_width, table_height)
```



# prepare\_pptx() - Chart

## Charts



# prepare\_pptx() - Chart Code

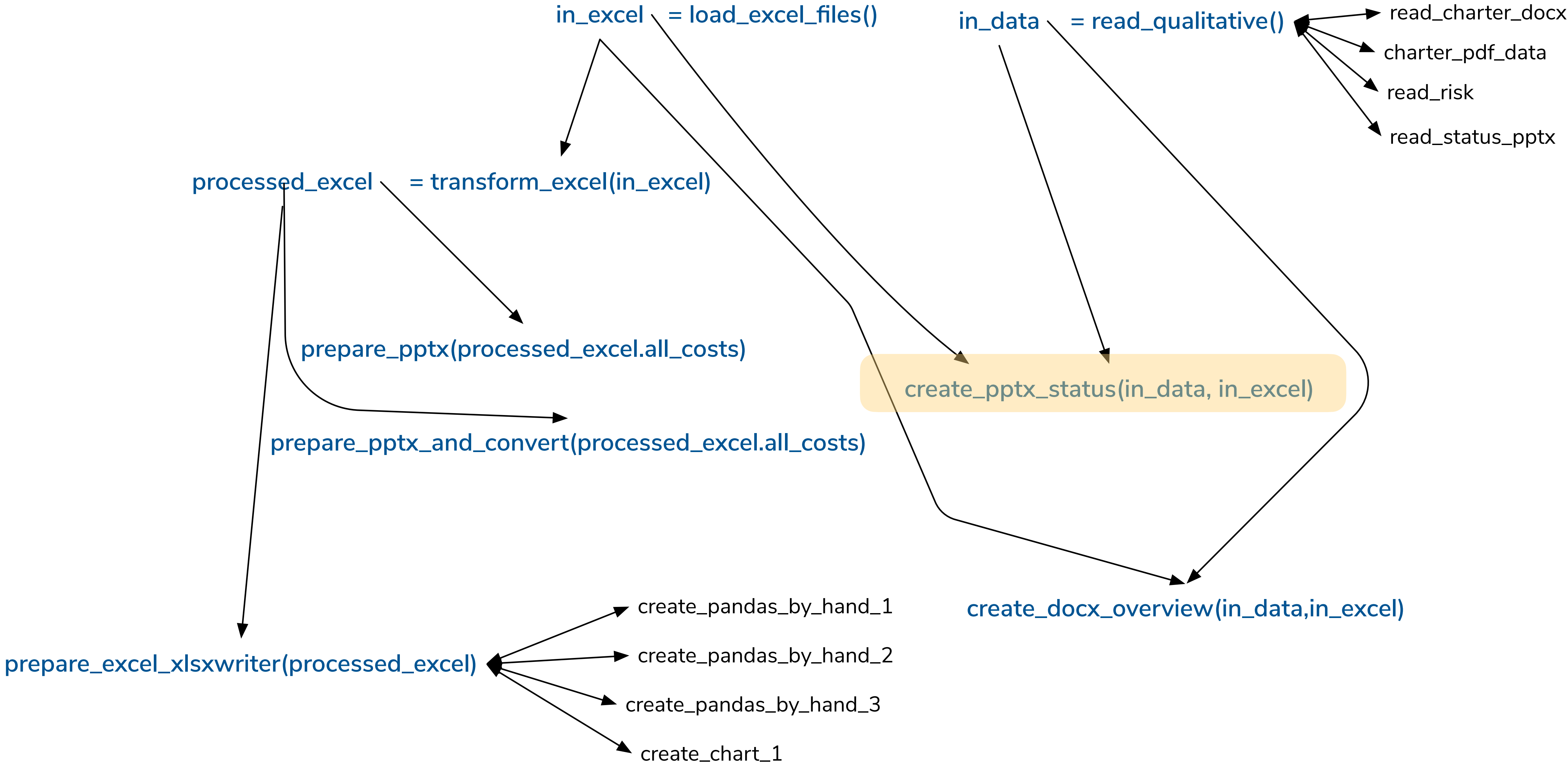
```
def create_chart_slide(df_all_costs, slide):
    df_chart = df_all_costs.pivot_table(values="Cost",
                                         index="Person", columns="Cost Type")
    df_chart = df_chart.reset_index().fillna(0)
    chart_data = ChartData()
    chart_data.categories = list(df_chart['Person'])
    chart_data.add_series('Expenses', list(df_chart["expenses"]))
    chart_data.add_series('Hours', list(df_chart["hours"]))
    CHART_TYPE = XL_CHART_TYPE.COLUMN_CLUSTERED
    chart_left = Inches(1)
    chart_top = Inches(2)
    chart_width = Inches(12)
    chart_height = Inches(4)
    chart = slide.shapes.add_chart(CHART_TYPE, chart_left, chart_top,
                                   chart_width, chart_height, chart_data).chart
    chart.has_legend = True
    chart.legend.include_in_layout = False
```

# prepare\_pptx\_and\_convert() - Code

```
def prepare_pptx_and_convert(df_all_costs):  
  
    pptx_filename = out_fp("status_2.pptx")  
  
    import os  
    import subprocess  
    import pptx  
  
    export_format = "pdf"  
    presentation_plain = pptx.Presentation(asset_fp("template_plain.pptx"))  
    slide = create_slide(presentation_plain, "Charts")  
    create_chart_slide(df_all_costs, slide)  
    presentation_plain.save(pptx_filename)  
  
    libre_office_binary = "/Applications/LibreOffice.app/Contents/MacOS/soffice"  
    cmd = [libre_office_binary, "--headless", "--convert-to", export_format,  
          "--outdir", os.path.dirname(pptx_filename),  
          pptx_filename]  
    subprocess.run(cmd, check=True)
```



# Powerpoint Dateien mit Platzhaltern erstellen



# create\_pptx\_status() - Platzhalter und Ergebnis

Coffee Project Status Report

Risks
• STATUS

Numbers
• Numbers

← Folien mit Platzhaltern

Coffee Project Status Report

Ausgefüllte Platzhalter →

Risks
-------

- **Unsere Kaffeemaschine explodiert**
- **Kaffee wird Teurer**

Numbers	
<b>Aufwischen</b>	<b>20</b>
Kaffee Auswählen	29
Kaffee Kaufen	21
Kaffee Kochen	61
Kaffee Mahlen	35
Kaffee Trinken	42

# create\_pptx\_status() - Code

```
def create_pptx_status(indata, inexcel):  
    df = pd.DataFrame(inexcel.hours)  
    df['Hours'] = df['TimeStop'] - df['TimeStart']  
    result = df.pivot_table(values='Hours', index='Project', aggfunc='sum').to_dict()['Hours']  
  
    prs = Presentation(asset_fp("placeholder.pptx"))  
    slide = prs.slides[0]  
    placeholders = {shape.placeholder_format.idx: shape for shape in slide.placeholders}  
  
    table_ph = placeholders[11]  
    text_ph = placeholders[10]
```



# create\_pptx\_status() - Code

```
table_ph = placeholders[11]
```

```
text_ph = placeholders[10]
```

```
table = table_ph.insert_table(rows=len(result), cols=2).table
```

```
for i, (k, v) in enumerate(result.items()):
```

```
    for v2, i2 in zip([k, v], [0, 1]):
```

```
        cell = table.cell(i, i2)
```

```
        cell.text = str(v2)
```

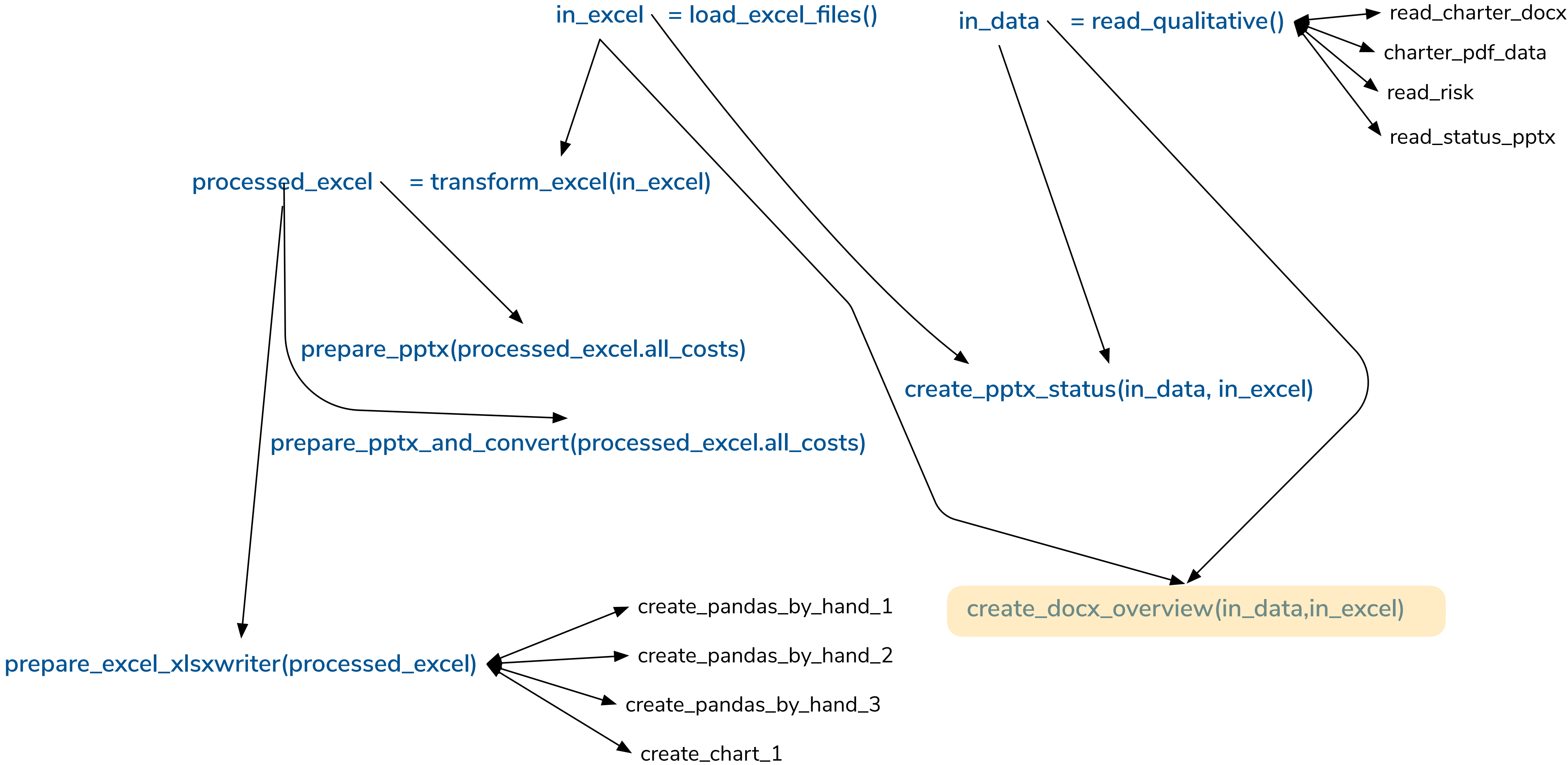
# create\_pptx\_status() - Code

```
colors = {
    'Low': RGBColor(124, 252, 0),
    'Medium': RGBColor(255, 194, 0),
    'High': RGBColor(136, 8, 8),
}

for risk in indata.risks:
    p = text_ph.text_frame.add_paragraph()
    run = p.add_run()
    run.text = risk['text']

    font = run.font
    font.size = Pt(20)
    font.bold = True
    font.color.rgb = colors[risk['impact']]
```

# Word Dateien erstellen





## Projekt Report

Project: Kaffee kochen

Milestones

1. Kaffee kaufen
2. Kaffee machen
3. Kaffee trinken

# create\_docx\_overview() - Code

```
} def add_docx_header(doc, size, title, level=1):  
    h = doc.add_heading(title, level=level)  
    h.style.paragraph_format.space_after = dpt(6)  
}    h.runs[0].font.size = dpt(size)  
  
} def create_docx_overview(in_data, in_excel):  
    document = Document()  
    add_docx_header(document, 18, "Projekt Report")  
  
    document.add_paragraph(f"Project: {in_data.charter['po']}")  
    document.add_paragraph("Milestones")  
  
    for g in in_data.charter['ms']:  
        document.add_paragraph(g, style='List Number')  
  
}    document.save(out_fp("project_status.docx"))
```

# Zusammenfassung

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- Python hat Module für alle Wesentlichen Aufgaben
  - Die Umwandlung in PDF ist eine Ausnahme
- Das Erstellen von Dokumenten ist einfach, auch im Zusammenspiel mit Formatierungen
- Die Extraktion von Daten und das Ändern bestehender Dokumente ist nicht trivial bzw. ist fragil in Bezug auf Änderungen an Dokumenten.